

## **CPG AGM 19<sup>th</sup> September 2018**

### **In Attendance:**

Alexander Burnett, MSP  
Lewis MacDonald, MSP  
Gillian Martin, MSP  
Tavish Scott, MSP  
Maureen Watt, MSP  
Stuart Payne, OGA  
Campbell Murdoch, Total  
Karri Tough, BP  
Megan, Drager  
Kevin Swann, Wood Mackenzie  
Rachel Elliott, OPITO  
Gareth Williams, SCDI  
Neil Anderson, Ledingham Chalmers  
Chris Walker, OGA  
Gareth Wynn, Oil & Gas UK  
Jenny Stanning, Oil & Gas UK  
Rebecca Groundwater, Oil & Gas UK

### **Apologies:**

Nicholas Scott-Gray, Montrose Port Authority  
Brian Donaldson, CORE OIL AND GAS  
Bill Cattnach, OGA  
Sylvia Buchan, OGA  
Tim Smith, BP  
David Rennie, HIE

As this meeting was also the AGM Gillian called for Chairs to be nominated and announced her intention to step down from her role as Co-Chair but suggested that Maureen Watt be nominated in her place. The meeting proceeded to the election of office bearers:

Alexander Burnett nominated Maureen Watt

Lewis MacDonald seconded

Lewis MacDonald nominated Alexander Burnett

Gillian Martin seconded

Alexander Burnett nominated Lewis MacDonald

Tavish Scott seconded

Lewis MacDonald nominated Tavish Scott and Alexander Burnett seconded.

Lewis MacDonald stepped in as Chair as Gillian Martin stepped down.

---

Lewis MacDonald (LM) opened the meeting with roundtable introductions and then handed the meeting over to Stuart Payne (SP) of the Oil and Gas Authority (OGA) to present.

SP highlighted that the industry had been through three of its most difficult years and that Vision 2035, which the industry was working towards, was about maximising economic recovery and to add significantly to the production reserves which exist today. He discussed the tripartite relationship they have with stakeholders and the 7 new projects which were sanctioned last year and highlighted that this year, to date, we have seen 8 sanctioned. SP highlighted that there still remained a huge squeeze on the supply chain and yet 8 out of 10 companies in the industry are the supply chain and they are a significant exporter and there is an opportunity to build on this.

SP moved onto decommissioning discussing the opportunity to grab business from around the world for generations to come.

Genuine pressure on balance sheets and need to make sure that this is set right so that we can continue to compete.

LM then handed over to Gareth Wynn (GW), Director of Communication and Stakeholder Engagement at Oil and Gas UK.

GW discussed the headlines from the recent Economic Report, that the industry was at a crossroads, that there were pinch points on the demand of industry and the need to find new ways of doing things in terms of efficiency gains as well as the need for more investment in E&P and development, that there will be a drop in the early 2020's and need to mitigate that now.

GW explained that in terms of Brexit our focus has been on building an understanding of the potential impact on industry. GW highlighted other areas of work including, but not limited to decommissioning and the energy transition.

LM then chaired a Q&A session which covered questions such as why the range of the cost varied so much and how we remain competitive; potential jobs to come, sustainability of the sector; the value of the workforce; apprenticeships; the lower for longer mindset and the Sector Deal.

LM then brought the meeting to a close and highlighted the next meeting where representatives from Shell would be discussing their energy transition work.